

# Providing comprehensive and rationalised services:

# System integration and urbanization in French Higher Education and Research

Marc Bouchara, Deputy CEO



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### 1. Our services

Develop comprehensive and high quality services

Promote international relations

#### **DEVELOP SHARED-SERVICES**



**AMUE:** a French **Shared-services** agency for Universities and Higher Education and Research Institutions

A public consortium created in 1992

Our mission is to promote **COOPEration** among our members in order to:

- > Modernise management
- Monitor and disseminate innovations
- Solution > Grant access to cost effective solutions to any higher education institution



Our challenge: support HEI and bring them to the "Digital Era"

## **DEVELOP SHARED-SERVICES**MAIN FIGURES



177 members

> Universities

Other HEI ('Grands Etablissements')

- > Research institutions
- > PRES (pool of universities)
- Other HEI under supervision of another ministry (defence, environment, health...)

+550
Roll-outs

+100

Training courses available

99%
Universities use at least one of our solutions

Employees: civil servants or contract staff offices in Paris and Montpellier

#### **NEW STRATEGIC GUIDELINES**



Results of 2 studies carried out by the CPU (French Rectors' Conference) and the Caisse des Dépôts (a public long term investor) :

- ✓ Expectations of Higher Education Institutions
- ✓ Opportunities to pool universities' digital services

#### **Endorsed pooling principles**

- 1:
- Share good practices
- Share services with other HEI
- Consolidate practices coherence between HEI
- Improve quality of processes, products and services
- Allow economies of scale and investments depreciation

#### Main operational issues for the next 5 years



Research

Initial and lifelong training



Strategic and operational management



Human resources management



IT resources management



Real estate management

#### RECENT DEVELOPMENTS



# Involvement of the State in the development of the agency

- √ 5 year plan signed in May 2012
- ✓ Public holding increased from 6 to 8€M, and then to 10€M
- ✓ The State becomes a member of the agency

#### • Caisse des Dépôts :

- ✓ Seek partnerships and funding to accelerate the development of our projects
- ✓ Likely to integrate AMUE's board

**C**OMPREHENSIVE AND HIGH QUALITY SOLUTIONS



4 areas

Information Systems

Provide expertise and support

Training and skills enhancement

Procurement

#### **COMPREHENSIVE AND HIGH QUALITY SOLUTIONS**



### **IT Systems**

### Our range of IT systems

- > Best integrated solutions on the market
- In the field of Higher Education and Research
- Cost-effective solutions
- > 8 functional areas

### Provide support during the roll-out phase

- > Project management
- Training
- Assistance during the start-up phase

### Provide support during the exploitation phase

- Maintenance
- > Assistance & counselling

#### **SOFTWARE SOLUTIONS**

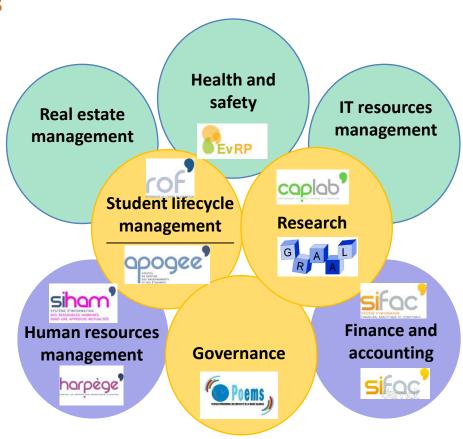


#### AMUE is positioned on 8 functional areas

HE institutions' issues

Support functions

Prospects for development



⇒ Builded in a collaborative approach and in close partnership with the HEI' experts throughout the entire process from the choice of the software to its design.

#### **C**OMPREHENSIVE AND HIGH QUALITY SOLUTIONS



# Training and skills enhancement

#### Professionalise the actors

- > Professional training
- User Training
- > Tailored to the needs and on site training

# 11 training areas

| University governance |                         |  |
|-----------------------|-------------------------|--|
|                       | Health and security     |  |
| Students life         | Real estate             |  |
| Research              | Legal matters           |  |
| Finance               | Information Systems     |  |
| Procurement           | International Relations |  |
| Human Resources       |                         |  |

**C**OMPREHENSIVE AND HIGH QUALITY SOLUTIONS



Provide expertise and support

Performance and innovation are at the very heart of our activity

# 5 areas

Monitoring & information

Exchange space

Field expertise

Support

Change management

#### INTERNATIONAL ENGAGEMENT



Axe 1

Build relationships with our counterparts

Join European and international networks

Cineca UCISA Sigma JISC SURF EUNIS

**Educause** 

Member HE Institutions

⇒Share Axe 2

expertise solutions

Mobilise HEI's International relations services

Axe 3 ⊏>dissemi

des and

Contribute to further internationalisation of HE

Contribute to innovation

CPU
Campus France
2e2f

#### **COMPREHENSIVE AND HIGH QUALITY SOLUTIONS**



#### **Procurement**

Framework-agreements to provide a responsive, cost-effective and shared solution

- Organisational audits
- > Financial statements certification
- > Public tenders formalisation software
- > Purchase hardware (MATINFO)
- > Purchase scientific equipment
- Acquisition Cards / business cards (underway in 2013)
- > SAP business object / business intelligence ('décisionnel')
- Outsourcing services
- Licences (Oracle)
- > BPM / BAM (underway expected end 2013)

#### INTERNATIONAL ENGAGEMENT



### **ACTIONS**



Participate and represent AMUE during international meetings

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Set up a delegation with our members 2013 / 2014



Organise international conferences and workshops



International watch on innovative topics (MOOCs, BYOD, social networks...)



Train staff within HEI on international development matters



Identify good practices at an international level



Set up partnerships with other consortia of universities and companies



Support HEI in their internationalisation process



Respond to European calls for proposals



## 2. Product plan

Proven solutions
New solutions released in 2012
Incoming solutions

## **PRODUCT PLAN**PROVEN SOLUTIONS



#### ⇒5 IT systems in the following fields:

Student Lifecycle Management



**Finance** 



Research



HR



Monitoring



## **PRODUCT PLAN**NEW SOLUTIONS - 2012





**Course management** 

> Broadcasts a comprehensive, meaningful and consistent presentation of the courses

> Visibility and control over the evolution of the courses available

> Facilitates contractual relations with the ministry of HE

Quality
Visibility
Attractiveness





Labour code: employer's liability

**Risk-assessment** 

- > Monitors prevention measures
- > Automatically generates the compulsory framework for risks assessment (DUER)
- > Workers health and safety protection

# **PRODUCT PLAN**NEW SOLUTIONS - 2012





Human Ressources management

- > Resources-oriented strategic management
- > Projected management of jobs and skills (GPEEC)
- Compliance and connection with the rules of the national payroll agency
- Integrated
- > Urbanised/rationalised
- > Quality & traceability



**Digital invoices** 

- > Reliable and consolidated financial information
- > Data traceability
- > Reduced time to process invoices









Information
Systems Integration
Strategy in HE

A US government program between NSA, FBI and tech companies to access your private information





Best of breed



- Institutions information system integration
   Data exchanges management
- Integration of the institution's information system with its broader environment

Coherence framework

 Compatibility and interoperability of a multiple offer Enterprise Architecture

## Data exchanges formats and standards

Collaborative building of a pooled information system

#### **INCOMING SOLUTIONS**

#### INTEGRATION, MONITORING, REACTIVITY



#### Switch from a juxtaposition of silos to:

- > an integrated solution which allows
  - ⇒ A rationalised solution design
  - **⇒** Data quality
  - ⇒ A cross-functional monitoring of the institution ('BI IS')

> Relying on a « Best of breeds » and collaborative approach

#### 'PRISME'

Automatic flows between the different solutions
Shared repositories



# OUR BOB SOLUTION : A COMPREHENSIVE AND INTEGRATED INFORMATION SYSTEM

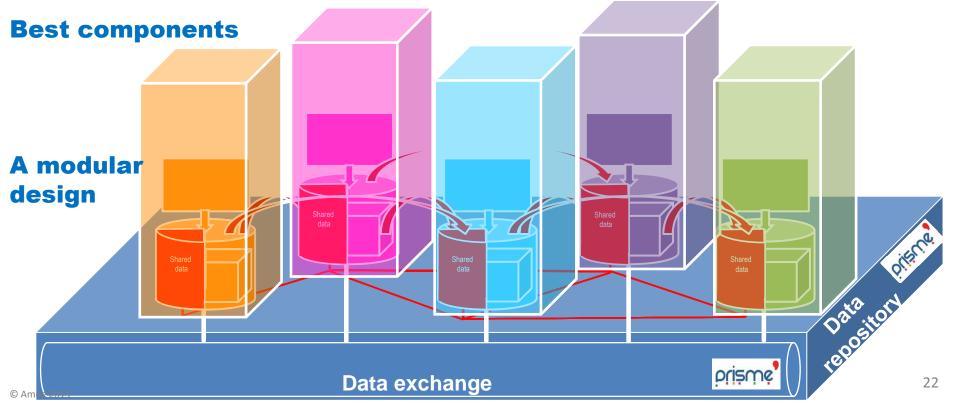
#### cross-functional monitoring

**Business intelligence** 

Data warehouse Integration

• Wired interfaces

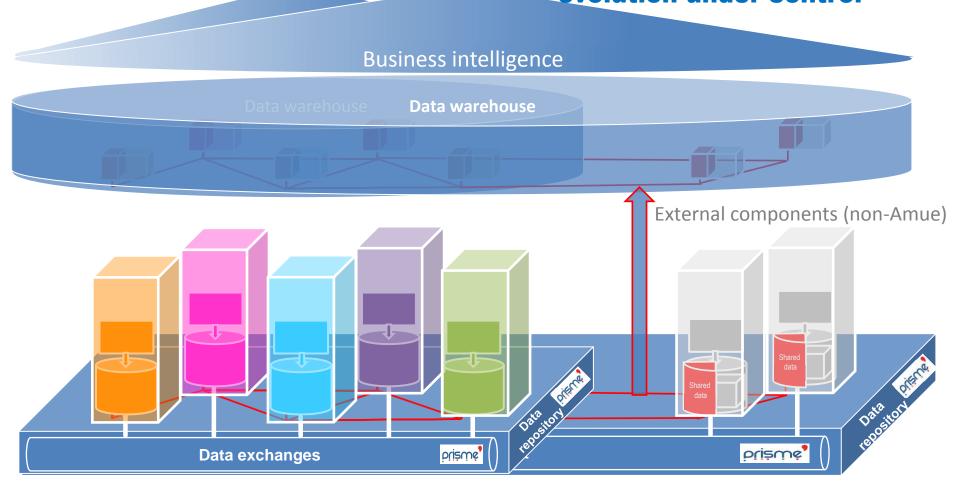
No data repository





# Safeguard institutions experience and secure assets of the information system

Retain control over the pace of change evolution under control





### DATA QUALITY IN THE INFORMATION SYSTEM...

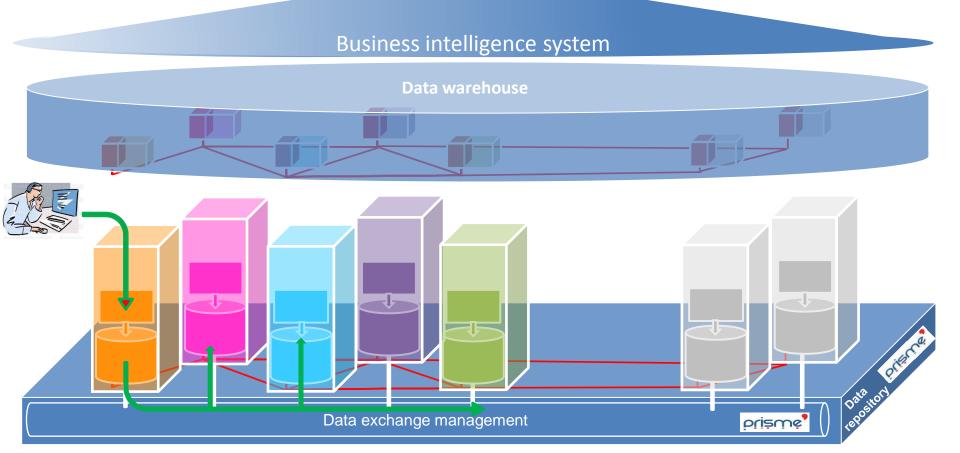
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#### **Quality assurance:**

- > From acquisition, and in each application module
- > Prisme : a second filter cross-functional consistency

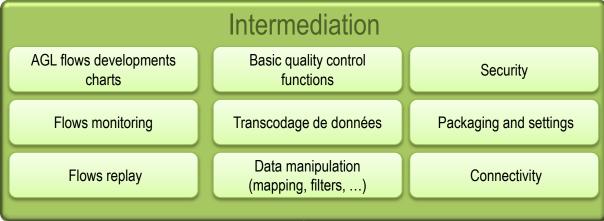
# **Quality control** in the business intelligence system

Must inherit consistency and quality data











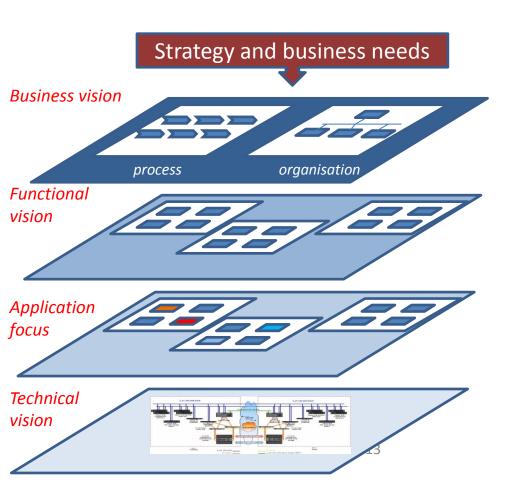
| Master data specific functions      |                                   |  |
|-------------------------------------|-----------------------------------|--|
| Duplicate entries management (*)    | Calculation of optimal recordings | Key mapping (cross references) (*)       |
| Links, groups, hierarchy management | Validation and data quality       | Effective date management                |
| Extensible model and efficient IHM  | Multi-domain management           | Data historians and traceability of data |
| Parameters et BOM tables            | Workflows management              | Electronic archiving and Purge           |

(\*): minimum requirements



#### **Enterprise architecture and Prisme**





→ Relies on business processes

Allows to optimize and safeguard cross-functional processes

→ The target of the information system and its trajectory are intrinsically bound to PRISME.

→ Helps institutions to meet their enterprise architecture target

### Summary

**Teachers** Researchers Access to the **Information System Ministries Processus Lab managers** Digital Formation workspace Offre de Inscriptions/frais Identification Formation Patrimoine de la charge De formation Evaluation **Officers** (portals) **Administrative** staff Evaluation des Carrières / compétences (Enseignants) **Plafonds** Planification -Analyse de limitatifs stratégique **Busi**ness process **Partners Fonctions** > BYOD / pplications mobility **Technical Supplier** Gestion de Student Gestion fiscale **High school students** / parents

**Alumni** 



## Foundations of our solutions

#### Data exchange management:

- Facilitate the creation and maintenance of flows
- Unified monitoring of the information system flows
- Shared data repositories
- Consistent quality data within the whole information system
- Limited data re-entry and simplified crossfunctional processes
- Information system maintenance: an evolutionary system thanks to a modular conception
- An integrated and interoperable information system

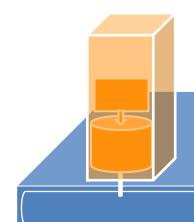
#### **Repository:**

- Improve data through the contribution of each business branch (360° scope)
- · Quality data
- Consolidated data: clarify the respective responsibilities



#### Data quality:

- Consolidate data when transferred (uniqueness, consistence...)
- Control the coherence between cross-domain data

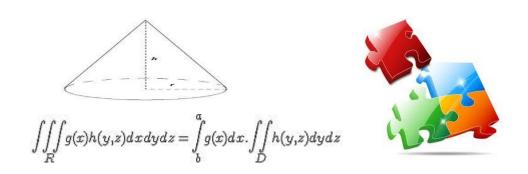








- Integration in every sense of the word
  - Various issues to tackle
  - **❖** A complex topic for a flexible information system





# marc.bouchara@amue.fr

